

TSX.V: VIZ

VISIONARY

GOLD CORP

CORPORATE PRESENTATION
SEPTEMBER 2021

Targeting High Grade Gold In Wyoming

Forward Looking Information Disclaimer

This presentation contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements regarding Visionary's intended evaluation and exploration activity and proposed licensing activity, potential management and board additions and staking and consolidation of additional claims. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "contemplates", "goal", "continue", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are made based upon certain assumptions and other important facts that, if untrue, could cause the actual results, performances or achievements of Visionary to be materially different from future results, performances or achievements expressed or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Visionary will operate in the future. Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements include, amongst others, currency fluctuations, the global economic climate, dilution, share price volatility and competition. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results, level of activity, performance or achievements of Visionary to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: the impact the COVID 19 pandemic may have on the Visionary's activities (including without limitation on its employees and suppliers) and the economy in general; the impact of the recovery post COVID 19 pandemic and its impact on gold and other metals; there being no assurance as to the success that the exploration program or programs of Visionary; variations in gold prices and other precious metals, exchange rate fluctuations; variations in cost of supplies and labour; receipt of necessary approvals; general business, economic, competitive, political and social uncertainties; future gold and other metal prices; accidents, labour disputes and shortages; and environmental and other risks of the mining industry. Although Visionary has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Visionary does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

All scientific and technical information contained within this press release was prepared under the supervision of Darren Lindsay, P.Geo.

(EGBC), a Qualified Person as defined by NI 43-101. Mr. Lindsay is a Director of the Company



FIRST MOVER INTO PROLIFIC OROGENIC GOLD DISTRICT

- Consolidated 50km² along the prolific Lewiston orogenic gold trend in Wyoming and surrounding area
- Applying modern methods to explore a high-grade, historic gold district (over 500K oz of gold produced)

LARGE INITIAL TARGET UNDER PAST PRODUCING WOLF MINE

- High-grade shear zone hosting the past-producing Wolf Mine (exposed for 1,000 m at surface and 50 m wide)
- 2020 rock chip sampling returned high-grade results of up to 39.19 g/t Au

DRILLING PROGRAM HAS STARTED

- 3,500 m drill program underway to test geophysical anomaly below high-grade surface mineralization at the historic Wolf Mine
- Expand geophysical and geochemical surveys to evaluate district-scale potential

EXPERIENCED MANAGEMENT TEAM AND BOARD

- Led by a team with significant past exploration success
- Substantial investments by management & insiders
- Geologic Advisory Board with hundreds of years of combined experience and several discoveries of economically viable mines.

Well-Rounded Management & Board With A History Of Success

Wes Adams | CEO & Director

- Third generation mining executive, previously worked in operation management for a private gold exploration company that discovered and developed the 11 million oz Au Toroparu Deposit in Guyana
- Joined Sandspring Resources (now Gold X Mining) and assisted in raising nearly \$100 million of equity for the company
- In 2014, he moved to the Powder River Basin of Wyoming and founded and operated an oil and gas services company called Energy Fuels Environmental, which he sold to a major midstream energy company in 2017

Robert Doyle | CFO

- Chartered Professional Accountant, Chartered Accountant (1983) and is Sr. VP at Pacific Opportunity Capital Ltd., a company specializing in providing management and financial consulting services to public and private companies
- +30 years experience in mergers & acquisitions for succession planning in Canada and the USA

William Van Horne | Corporate Secretary

- Member of the Law Societies of Alberta and Ontario with 17 years of experience in corporate governance, corporate finance, mergers and acquisitions and securities regulation currently a member of the Alberta and National
- Advisory Committees of the TSX Venture Exchange and acts as a director or officer of several private and public companies

John Kanderka | Chairman

- 40 years of experience in the minerals and oil and gas sectors with corporate experience spanning from acting as an officer and as a director for both private and public companies in various roles
- Company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, buyouts, and reorganizations
- Currently a director of Orestone Mining

Darren Lindsay | Director

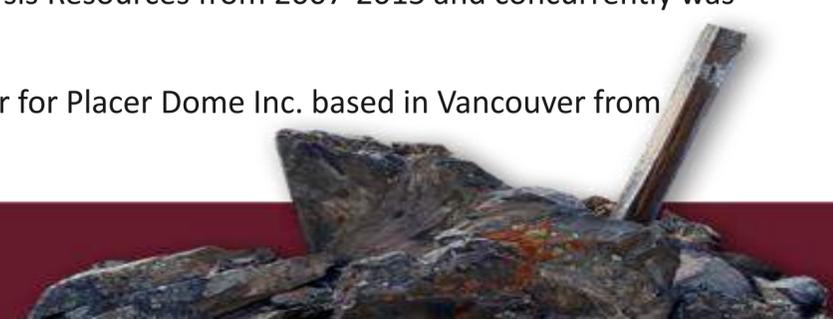
- Professional geologist with over 20 years of experience in mineral exploration
- Held successful leadership and technical roles in both public and private junior and senior companies
- Directly involved in belt-scale exploration, resource expansions, and feasibility level studies of gold deposits in Nunavut and Ontario

Drew Clark | Director

- 15 years of experience within the mining sector as a research analyst, investment banker and corporate development professional
- Currently VP of Corporate Development for Metalla Royalty & Streaming Ltd. since 2017
- Prior to this, he held the position of VP Corporate Finance covering royalty and streaming companies at a boutique Toronto-based investment bank

Marc Blythe | Director

- Currently a Mining Manager at Evolution Mining's Red Lake Mine in Ontario, as well as an Independent mining consultant
- Previous roles include VP of Corporate Development at Nevsun Resources Ltd. from 2017 until its acquisition by Zijin Mining for \$1.9B in 2018, President & CEO of Tarsis Resources from 2007-2015 and concurrently was VP, Mining of Almaden Minerals from 2006-2011
- Previously served as a Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver from 2004-2006



Expert Team Of Geologists With Proven Track Record

W. Dan Hausel | Geologist

- 30 years as Geologist for Wyoming Geologic Survey
- Thayer Award Winner for Donlin Creek Discovery
- Responsible for mapping and sampling of many of Wyoming mineral belts with Special focus on Miners Delight Formation

Eugene D. Spiering | Geologist

- 9 years as VP Exploration for Quaterra
- Part of Tassiast Development Team
- Part of Discover Team for Rio Narcea Gold Mines' El Valle Project in Spain
- +30 years experience in exploration geology and discovery of several porphyry copper systems in the US

Patrick Hillard | Geologist

- Played a major role in the discovery of the 11M oz Pierina Deposit in Peru (Mined by Barrick)
- Discovered 8 Breccia Pipe Uranium Deposits in Arizona for Energy Fuels
- 55 Year of International Experience as Exploration Geologist

Ken Sweet | Geophysicist

- In-house Geophysicist for Visionary Gold Corp
- 35 Year of International Experience in Exploration Geophysics
- Active Role in Several Discoveries at Rio Narcea Gold Mines (Spain) and Energy Fuels (US)

Dr. Nuri Uzunlar | Geologist

- Professor of Economic Geology at South Dakota School of Mines and Technology
- Responsible for Initial Evaluation of 11M oz Toroparu Gold Deposit in Guyana

Stanley Dempsey Sr. | Special Advisor (ESG)

- National Mining Hall of Fame Member
- Founding Member and Former Chairman of Royal Gold
- Geologist, Lawyer, Historian, Author, Investment Banker, Corporate Executive, and a Pioneering Leader for Proactive Environmental Protection and Policy Entrepreneurship.



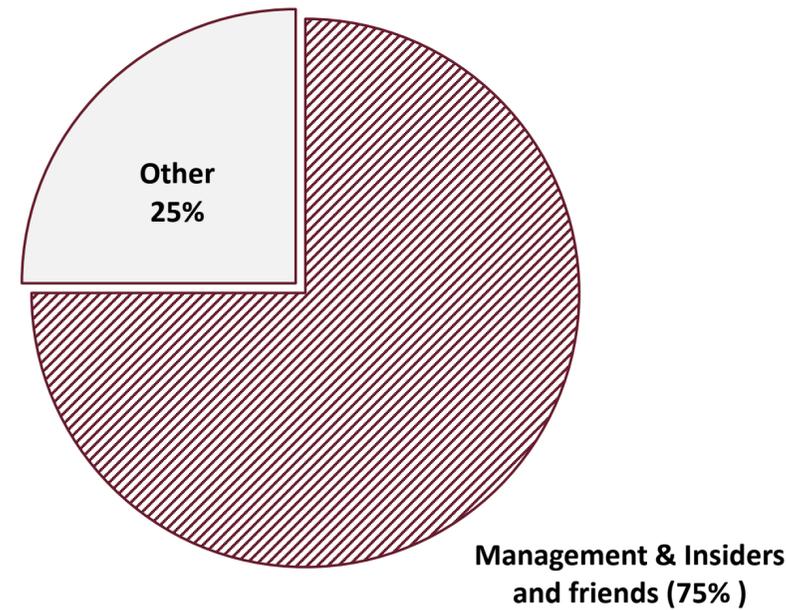
Capital Markets Profile

CAPITAL STRUCTURE

Ticker	TSX-V:VIZ
Share Price (August 30, 2021)	C\$0.20
52-Week Low/High	C\$0.06 - C\$0.24
Basic Shares Outstanding	72M
Options ¹	5.2M
Warrants ²	10.25M
Fully Diluted Shares Outstanding	87M
Market Capitalization (Basic)	C\$17.4M
Cash (Aug 31, 2021)	C\$2.4M

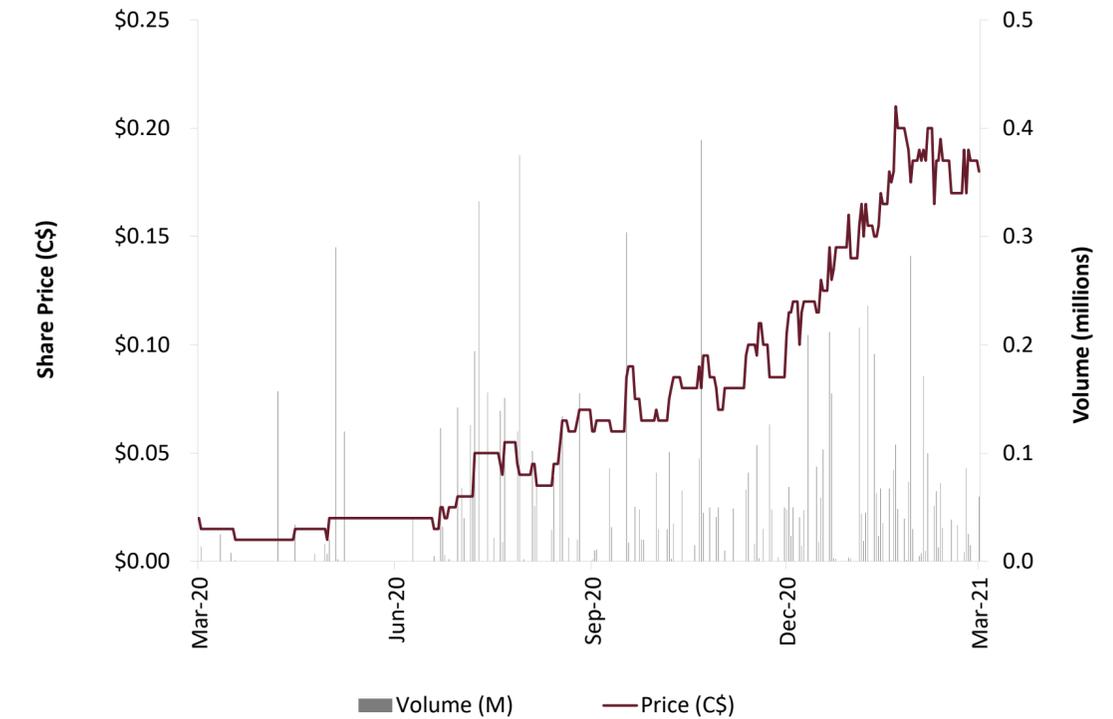
Tight capital structure

SHARE OWNERSHIP



~75% of shareholders are insiders or mining-focused investors well-known to management

SHARE PRICE PERFORMANCE (LAST 12 MONTHS)



Strong share performance following re-launch around flagship Wolf Gold Project

1. Includes 4,195,000 options with a weighted average price of C\$0.10 and weighted average contractual life of 1.5 years
 2. Average price of \$0.27 expiring June 10, 2023; subject to acceleration clause if 10-day volume weighted average trading price (VWAP) is equal to or exceeds \$0.40



A New Exploration Company Focused On Orogenic Gold Targets In Wyoming

- Orogenic gold deposits are estimated to have produced about 75% of the world's gold*
- Late Archean sedimentary basins are Ideal setting for orogenic gold mineralization to be found
- Visionary's goal is to create shareholder value by discovering and developing new gold resources in the Miners Delight Formation, a historically productive but underexplored late-Archean orogenic gold belt in Wyoming
- The key to success for the company is to systemically evaluate and develop known gold deposits with modern geologic methods in order to develop mineral resources and to create a model for regional exploration success



Local area ore specimen

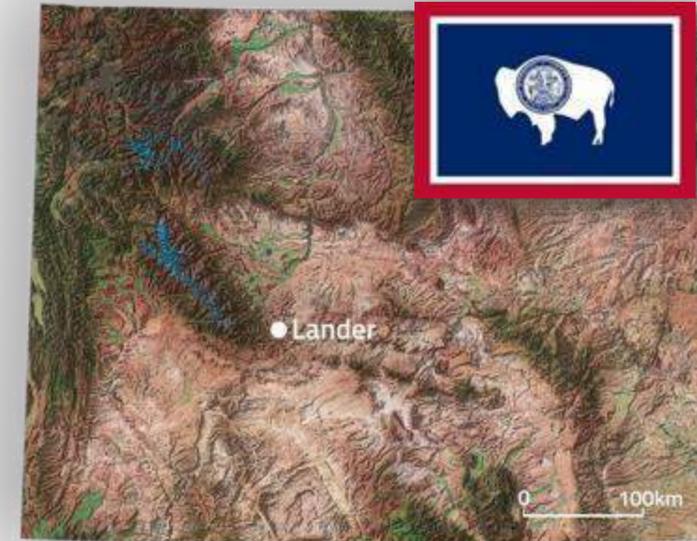
sample is approximately 7 cm long

**Not representative of material on Visionary Gold property*

*Damien Gaboury (2019) Parameters for the formation of orogenic gold deposits, Applied Earth Science, 128:3, 124-133, DOI: 10.1080/25726838.2019.1583310

Wyoming: A Resources-Driven State with a Storied History of Gold Mining

- Proudly known as the “Cowboy State” Wyoming’s economy today is driven by natural resource development (oil and gas, uranium and coal)
- 39% of US coal is produced in Wyoming
- Declining interest in fossil fuels will create a need for new jobs in mineral resource sector throughout Wyoming
- Revitalizing the storied gold industry, presents an opportunity to replace jobs declining in the energy industry
- While gold mining was once prevalent in Wyoming’s Miners Delight Basin, no meaningful modern gold mining is taking place
- ***Visionary’s goal is to unlock its potential by discovering and drill-testing new gold targets***



Fremont County, WY

- **Population:** 39,261 (2019)
- **County seat:** Lander
- Largest City: Riverton
- Population Density
- 4.3 square miles (1.7/km²)

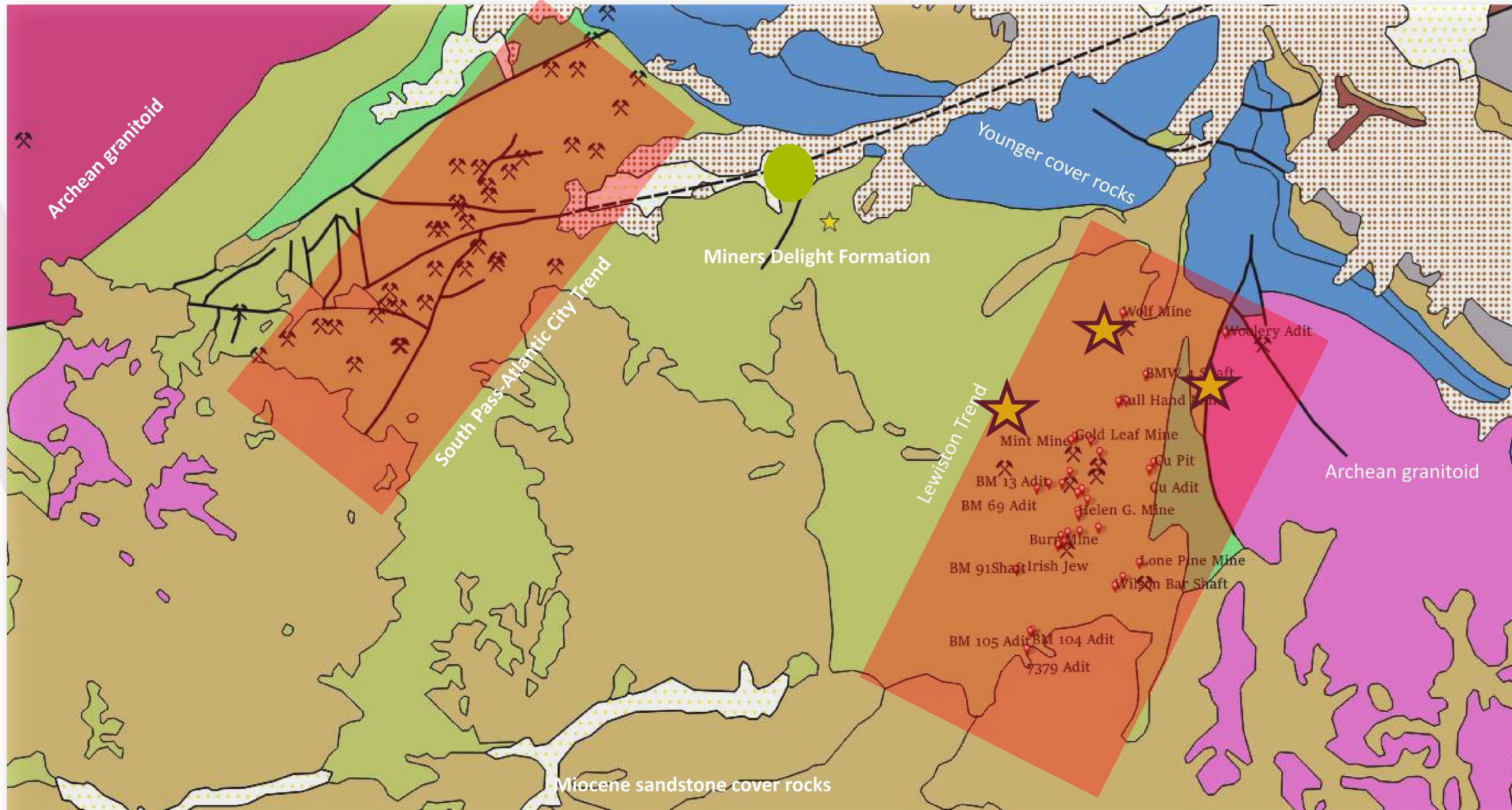


Historical Gold Production In Wyoming

- Gold was first discovered in Wyoming's Miners Delight Formation by prospectors in the 1860's near Lewiston and in South Pass City
- Orogenic lode gold was mined at the Carissa Mine at South Pass City and at dozens of other small mines for nearly 100 years until 1956
- Although the area has a rich history of gold mining, very little exploration work has taken place since
- ***Visionary believes there is strong potential to discover new gold resources within known gold-bearing structures***

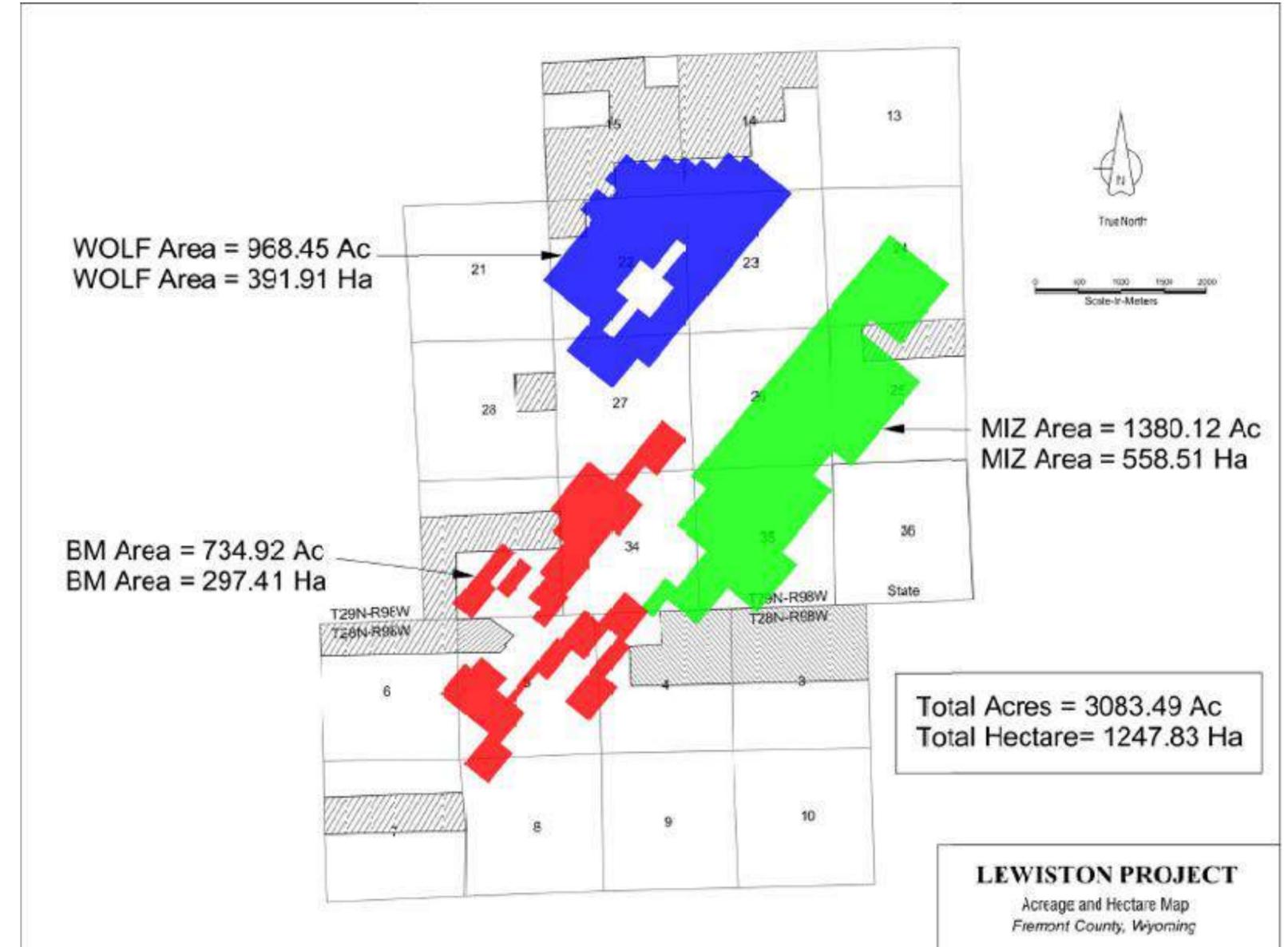


Two Distinct Orogenic Gold Trends In Miners Delight Formation: A Target Rich Environment



“Staking Our Claim” Along The Lewiston Gold Trend, With Plans To Expand

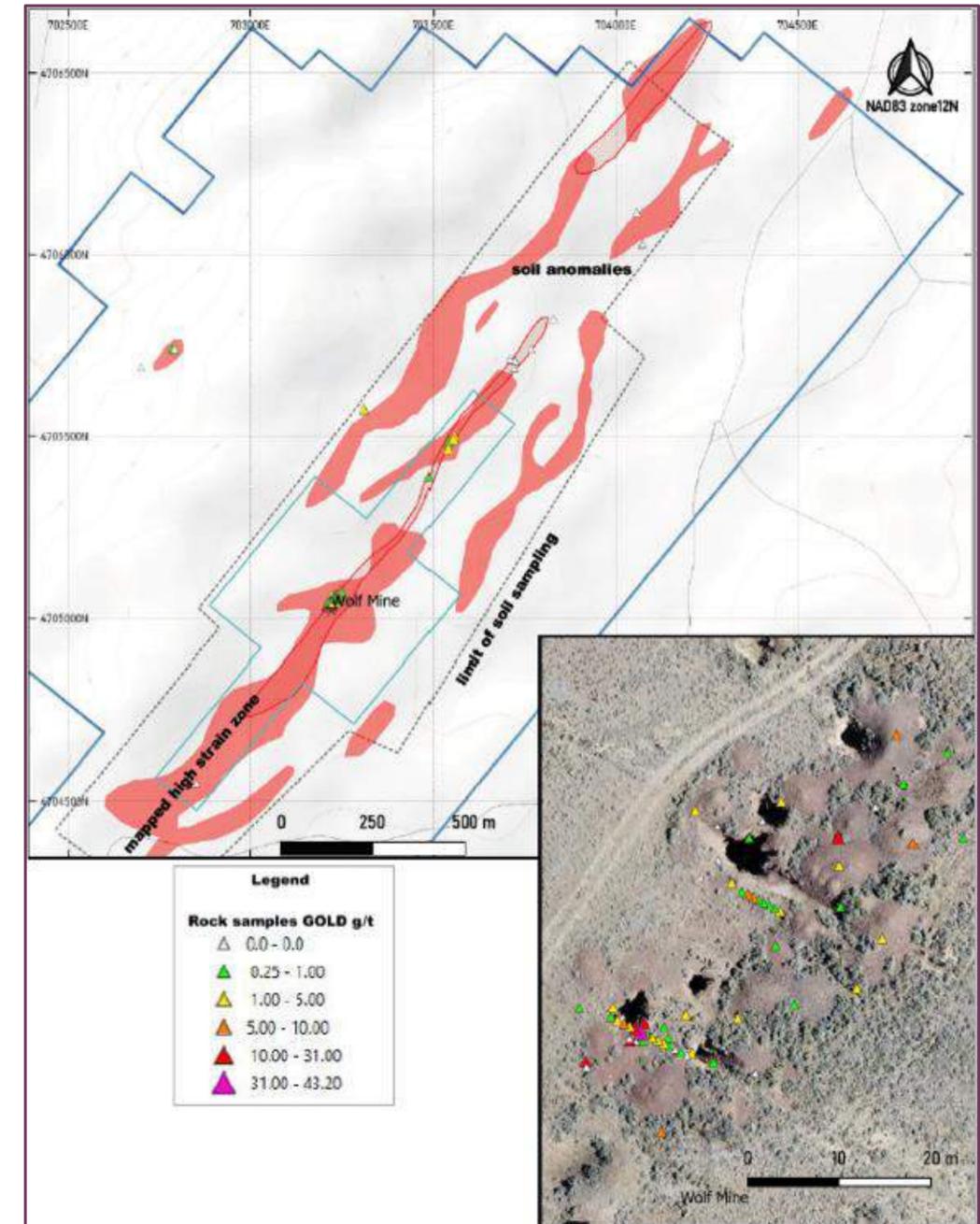
- 140 acres of patented claims leased (white portion of WOLF Area)
- 3 contiguous claims groups totaling 3,083.5 acres (colored blocks)
- Actively staking new targets and looking to add properties in high potential orogenic gold zones
- 2020 focus on Wolf Shear Zone (blue area)
- 25.02 km² land package including state land mineral leases (not pictured)



Focus on Wolf Claims: Anomalous Gold Values on Past-Producing Altered Shear Zone

Wolf Gold Project

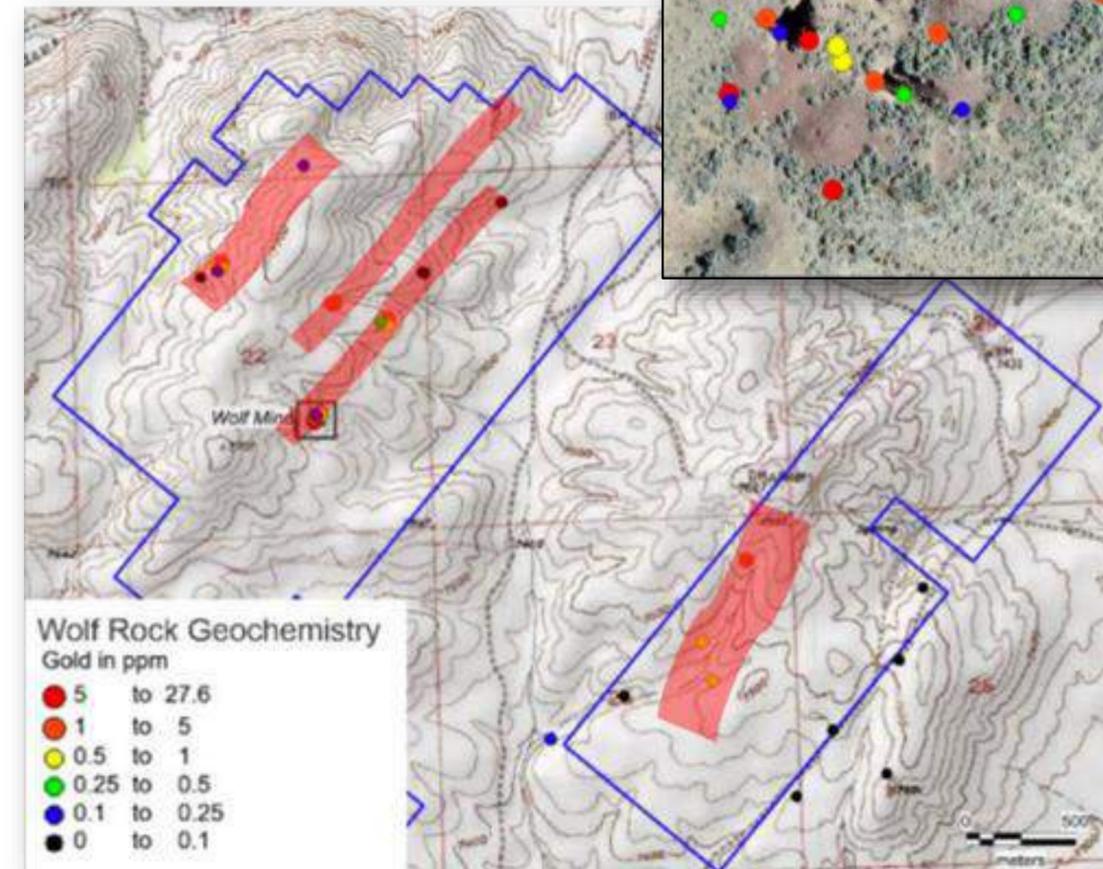
- 3,500 m drill program underway at 100 % owned Wolf gold project with results expected throughout second half of 2021
- Drilling will test up to 1 km of a 2.5 km surface gold anomaly that is believed to be associated with the Wolf shear zone, where Visionary sampled 5.19 g/t Au over 10.25 m, including 39.19 g/t over 1 m
- 2.5 km gold anomaly identified through systematic geochemical sampling on Wolf Claim Block
- High-grade zone discovered along interpreted hanging wall of Wolf Shear zone in and around past producing Wolf Mine
- Wolf Shear strikes NE and is exposed and altered at surface for over 1000m
- 2020 rock chip sampling indicates that parallel mineralized zones could exist



Recent News: High Grade Rock Chip Samples Highlight Potential At Initial Wolf Mine Drill Target

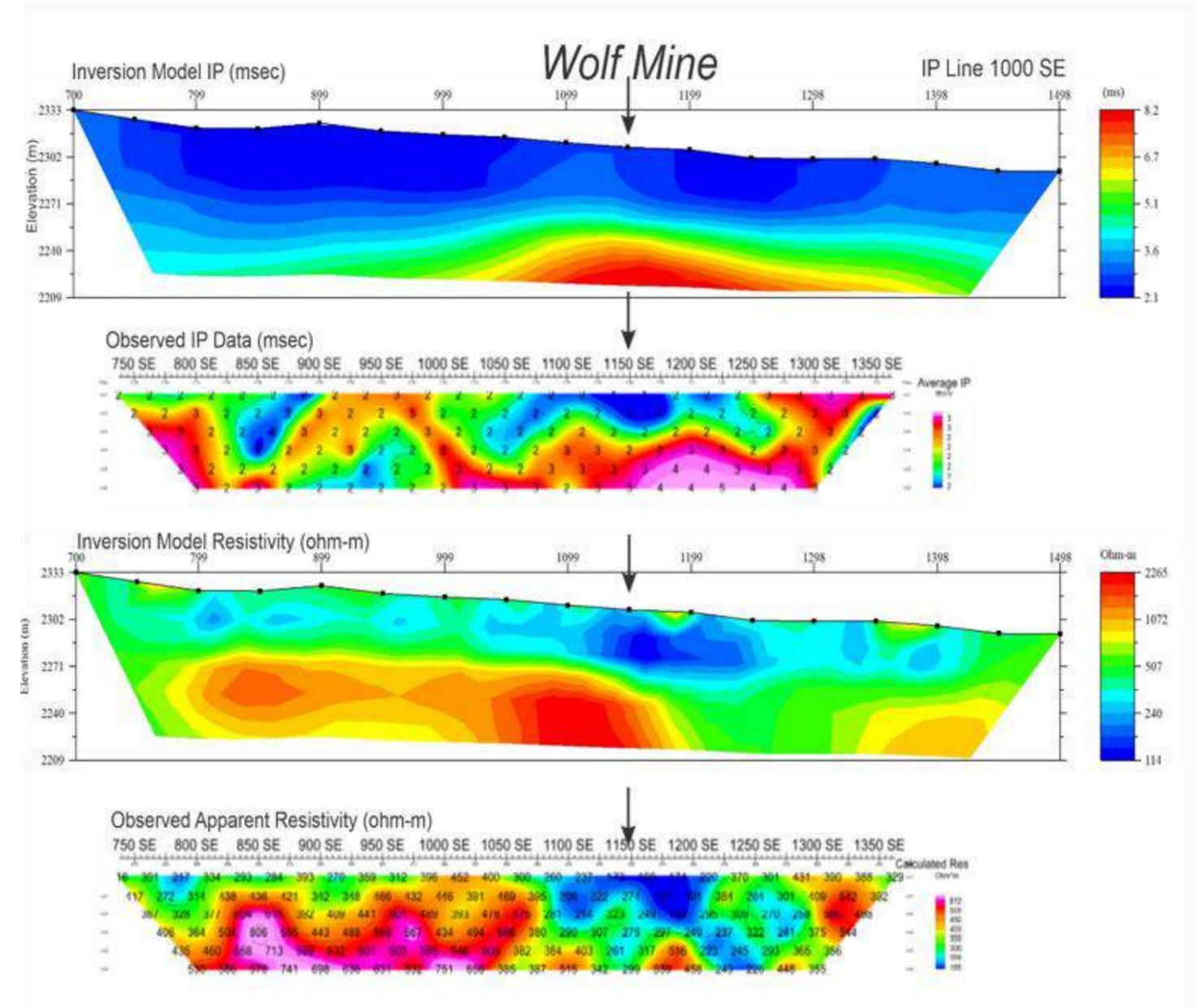
- Cross strike channel sample **averaged 5.19 g/t Au over 10.24 m**, including **12.19 g/t Au over 3.04 m** including a **1 m chip sample of 39.19 g/t Au**
- Rock chip samples 520 m NE of Wolf mine grading **1.37 g/t and 1.59 g/t Au**
- Rock chip samples ~500 m north of the Wolf Mine on an interpreted parallel shear zone grading **4.94 g/t and 2.74 g/t Au**
- 69 rock samples were taken on Wolf Claim Group in 2020 collectively **averaging 2.45 g/t Au** and ranging from detection limit **up to 39.19 g/t Au**
- 30 mine dump samples taken from Wolf Claim Group in 2020 **averaging 2.11 g/t Au** and ranging from detection limit **up to 15.46 g/t Au**
- 20 m x 60 m zone around past producing Wolf mine yielded consistent high-grade results to be drilled in 2021

High-grade zone at Wolf Mine



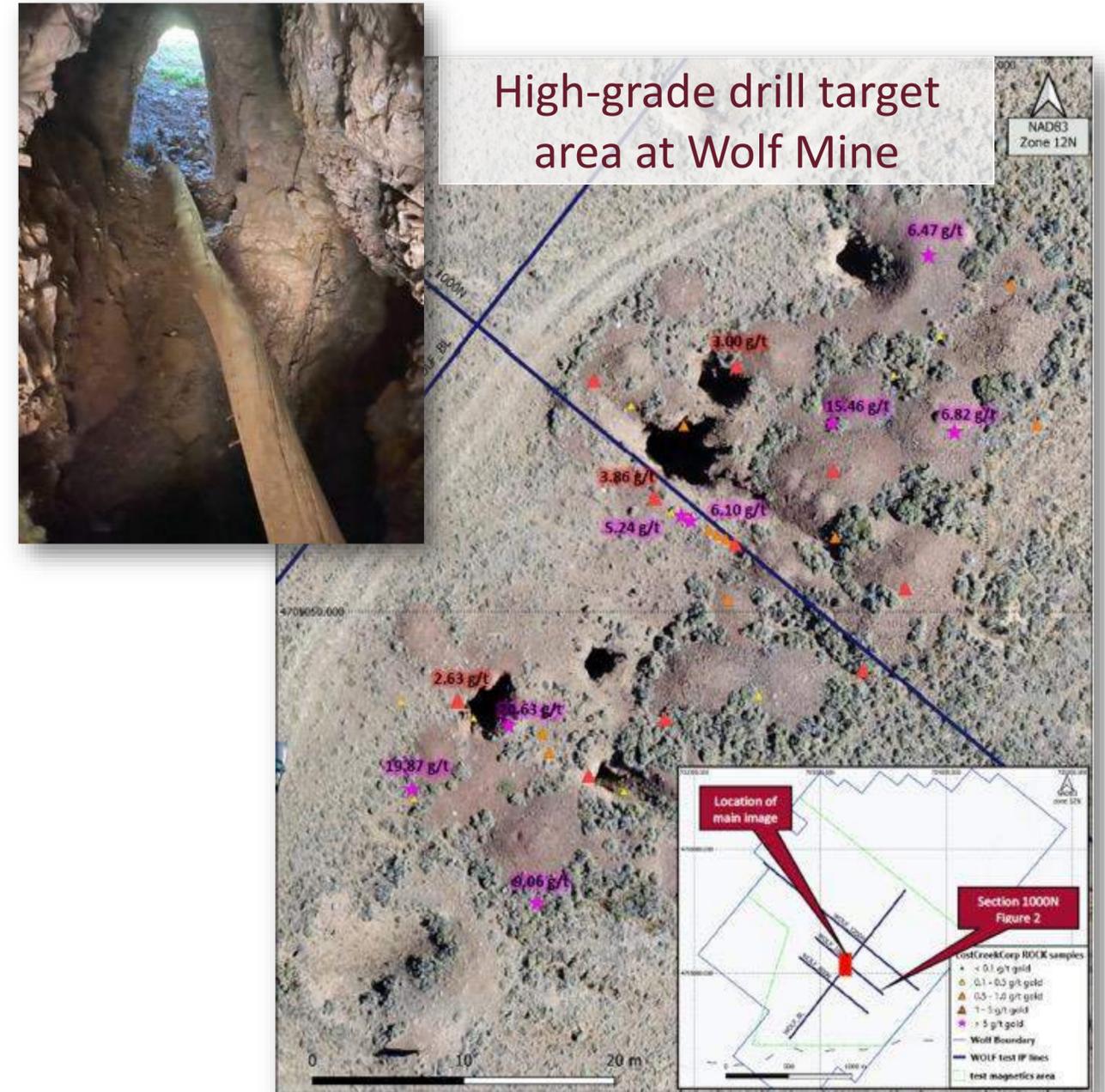
Recent News: Geophysical Anomaly Under Wolf Mine Confirms Drill Target Below Oxide Gold Mineralization

- 3,500m drill program underway to test target geophysical anomaly below high-grade surface mineralization at the historic Wolf Mine
- Objectives include:
 - Characterize the alteration and determine the extent of oxide gold mineralization
 - Test possible extension of gold mineralization into the underlying sulphides
 - Determine structural controls of gold mineralization (important for orogenic gold deposits)
- Additional geophysical and soil sampling analysis expected to further define additional targets along strike and on parallel structures



Invest in a Company that Delivers Results: Milestones Completed Since September 2020

- ✓ Successfully re-branded company and acquired 25.02 km² land package in past-producing orogenic gold district
- ✓ Completed NI 43-101 report
- ✓ Analyzed gold and other gold-related pathfinder elements via systematic grid geochemical sampling on Wolf Claims
- ✓ Confirmed geophysical evidence of potential signature of mineralization under Wolf Mine
- ✓ Identified initial drill target under high-grade surface mineralization at Wolf Mine
- ✓ Identified parallel mineralized structures on Wolf Claims in regional sampling program
- ✓ Added Mint Gold Leaf Claims Containing 2.5 foot channel samples of 1.29 and 3oz. Per tonne
- ✓ Added 25 square Km land package and statewide database from Innovative Exploration Ventures



Invest in a Company with a Clear Vision: Our Goals for 2021

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1

Complete initial 3,500 m drill program at Wolf Mine

2

Grow property portfolio with more high probability targets and advance the ones we have identified

3

Strengthen exploration team with new additions

4

Increase investor awareness

5

Earn community trust in the areas we operate and prioritize environmental stewardship

6

Be good stewards of investor capital

7

Capitalize by making new discoveries and developing mineral resources





Tapping into a prolific, unexplored, past-producing orogenic gold district



High-grade gold with potential for significant exploration upside



Seasoned management team and board with substantial exploration experience



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